

IN THE SPECIFICATION:

Amend the paragraph beginning on page 4, line 14 as follows:

Referring now to the drawings wherein like numerals designate like and corresponding parts throughout the several views, in Figs. 1 and 2 a pick-up truck 10 is shown with a tonneau cover 11 and a pair of tie-down rails 12 mounted on a cargo box 14 according to the present invention. The pick-up truck 10 is conventional, consisting of a cab ~~33~~ 13 and the cargo box 14 at the rear of the cab ~~33~~ 13. The cargo box 14 has a pair of spaced apart side panels 15, a front panel 16 and a rear gate 17, mounted for rotation on the cargo box 14. The tonneau cover 11 is supported by the top of the cargo box 14. The tie-down rails 12 extend along the sides of the tonneau cover 11 and are attached to the side panels 15 of the cargo box 14. As shown in Figs. 3 and 4, the tie-down rails 12 do not restrict the use of the tonneau cover 11.